

SPECIALIZED BANKING FOR

TRUST & ESTATE ATTORNEYS

Our dedicated, experienced Bankers provide a personalized approach tailored specifically to the needs of your firm and clients.

- Accommodate Court Ordered Blocked Accounts
- · Accommodate Multiple Signers
- · Accommodate Out of State and Out of the Country Signers
- · Expertise in: Probate, Guardianship, Special Needs, Conservatorship
- · Joint Control Agreement Accounts
- · Simplified Account Opening
- Dedicated Experienced Team
- Multi-Million-dollar FDIC* Insurance with IntraFi Cash Service

Bauer Rating / 5 Star

Our goal is to simplify your day-to-day banking with innovative deposit services and solutions.

calprivate.bank



Violette Kazandjian

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PRODUCT / SERVICE**

Demand Deposit Account IntraFi Cash Service Duplicate Statements Mobile Deposit

Money Market Account Check Order Online Banking Wire Transfer

*Placement of customer funds through the ICS service is subject to terms, conditions and disclosures set forth in the agreements that a participating institution's customer enters into with the institution, including ICS Deposit Placement Agreement. Limits and customer eligibility criteria apply. Program withdrawals are limited to six per month when using the ICS savings option. ICS, Insured Cash Sweep, and CDARS are registered service marks of Promontory Interfinancial Network, LLC. **Check with your banker for details and requirements





